



ENGLISH INDIAN CLAYS LIMITED

(AN ISO 9001: 2000 COMPANY)

Corporate Office : Global Business Park, 801-803, Tower-B, M.G. Road, Gurgaon-122 001 (HARYANA)

Registered Office : TC-79/4, Velli, Thiruvananthapuram - 695 021 (KERALA)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED SEP 30, 2010

(Rs in lacs)

SEGMENT REPORTING FOR THE QUARTER / HALF YEAR ENDED SEP 30, 2010

(Rs in lacs)

Sl. No.	Description	Quarter Ended		Half Year Ended		Year Ended
		30.09.2010 Unaudited	30.09.2009 Reviewed	30.09.2010 Unaudited	30.09.2009 Reviewed	31.03.2010 Audited
(1)	(2)	(3)	(4)	(5)	(6)	(7)
1.	a) Net Sales/ Income from operations	8,996.26	8,326.06	17,834.83	16,501.61	33,646.11
	b) Other Operating Income	28.60	35.15	68.90	59.61	172.04
2	EXPENDITURE					
	a) (Increase)/Decrease in stock in trade and work in progress	(114.02)	(133.86)	(9.58)	14.20	(15.18)
	b) Consumption of Raw Material	3,752.65	3,409.05	7,348.59	6,738.22	14,001.66
	c) Purchase of traded goods	-	-	-	-	-
	d) Power & Fuel	1,758.59	1,588.23	3,462.52	2,954.04	6,128.92
	e) Employees cost	812.63	780.54	1,632.78	1,553.11	3,175.76
	f) Depreciation	302.37	297.25	595.39	592.71	1,185.06
	g) Other Expenditure	908.86	804.05	1,765.53	1,535.69	3,532.44
	h) Total	7,421.08	6,745.26	14,795.23	13,387.97	28,008.66
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST & EXCEPTIONAL ITEMS (1-2)	1,603.78	1,615.95	3,108.50	3,173.25	5,809.49
4	OTHER INCOME	-	-	57.08	-	-
5	PROFIT FROM OPERATIONS BEFORE INTEREST & EXCEPTIONAL ITEMS (3+4)	1,603.78	1,615.95	3,165.58	3,173.25	5,809.49
6	INTEREST (Net)	336.73	355.53	645.25	724.58	1,359.25
7	PROFIT FROM OPERATIONS BEFORE EXCEPTIONAL ITEMS (5-6)	1,267.05	1,260.42	2,520.33	2,448.67	4,450.24
8	EXCEPTIONAL ITEMS	-	-	-	-	-
9	PROFIT/ (LOSS) BEFORE TAX FROM ORDINARY ACTIVITIES	1,267.05	1,260.42	2,520.33	2,448.67	4,450.24
10	TAX EXPENSE					
	- Current Year	380.00	419.00	796.00	840.00	1,391.00
	- Prior Years	-	8.88	-	8.88	8.88
	- Deferred Tax	55.88	0.77	52.73	(3.15)	109.35
11	NET PROFIT/(LOSS) FROM ORDINARY ACTIVITIES AFTER TAX	831.17	831.77	1,671.60	1,602.94	2,941.01
12	EXTRA ORDINARY ITEMS (NET OF TAX)	-	-	-	-	-
13	NET PROFIT/(LOSS) FOR THE PERIOD	831.17	831.77	1,671.60	1,602.94	2,941.01
14	EQUITY CAPITAL (PAID UP) (Face value Rs 2/- per Share; 2009-10: Rs. 10/- per Share)	1,005.52	446.90	1,005.52	446.90	446.90
	PREFERENCE SHARE CAPITAL (Face value Rs 100/- per Share)	3,000.00	2,000.00	3,000.00	2,000.00	3,000.00
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR					8,993.22
16	EARNING PER SHARE					
	(a) Basic EPS before Extraordinary items	1.46	1.53	2.94	2.93	9.38
	Diluted EPS before Extraordinary items	1.45	1.31	2.92	2.08	6.90
	(b) Basic EPS after Extraordinary items	1.46	1.53	2.94	2.93	9.38
	Diluted EPS after Extraordinary items	1.45	1.31	2.92	2.08	6.90
17	PUBLIC SHAREHOLDING					
	- NUMBER OF SHARES	10,101,410	897,902	10,101,410	897,902	897,902
	- PERCENTAGE OF HOLDINGS	20.09	20.09	20.09	20.09	20.09
18	Promoters and promoter group Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of Shares	40,174,603	3,571,077	40,174,603	3,571,077	3,571,077
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	79.91	79.91	79.91	79.91	79.91

Sl. No.	Description	Quarter Ended		Half Year Ended		Year Ended
		30.09.2010 Unaudited	30.09.2009 Reviewed	30.09.2010 Unaudited	30.09.2009 Reviewed	31.03.2010 Audited
(1)	(2)	(3)	(4)	(5)	(6)	(7)
1	Segment Revenue					
	Net Sales/income from the Segment					
	a) Clay Products	4,802.48	4,713.41	9,693.48	9,000.86	17,883.38
	b) Starch & Allied Products	4,222.38	3,647.05	8,267.33	7,559.83	15,934.06
	Total	9,024.86	8,360.46	17,960.81	16,560.69	33,817.44
2	Segment Results					
	Profit before tax and interest from each segment					
	a) Clay Products	1,313.09	1,500.53	2,616.96	2,888.36	5,239.71
	b) Starch & Allied Products	330.08	156.31	628.18	360.90	857.61
	Total	1,643.17	1,656.84	3,245.14	3,249.26	6,097.32
	Less :					
	i) Interest (Net)	336.73	355.53	645.25	724.58	1,359.25
	ii) Un-allocated expenses (Net)	39.40	40.89	79.56	76.01	287.83
	iii) Tax Expense	435.88	428.65	848.73	845.73	1,509.23
3	Net Profit as per Profit & Loss Account	831.17	831.77	1,671.60	1,602.94	2,941.01
4	Capital employed					
	Segment Assets /less Segment Liabilities					
	a) Clay Products	17,581.04	16,685.04	17,581.04	16,685.04	16,792.90
	b) Starch Product	7,756.66	7,004.40	7,756.66	7,004.40	7,323.41
	c) Un-allocated	(204.08)	(359.65)	(204.08)	(359.65)	(960.57)
	Total	25,133.62	23,329.79	25,133.62	23,329.79	23,155.74

STATEMENT OF ASSETS AND LIABILITIES AS ON SEP 30, 2010

(Rs in lacs)

Sl. No.	Particulars	As at 30.09.2010 Unaudited	As at 30.09.2009 Unaudited	As at 31.03.2010 Audited
	Share Holders Fund			
	(a) Capital	4,005.52	3,446.90	3,446.90
	(b) Reserves and Surplus	10,106.19	8,498.33	8,993.22
		14,111.71	11,945.23	12,440.12
	Loan Funds	11,021.91	11,384.56	10,715.61
	Deferred Tax Liability (Net)	1,961.54	1,796.31	1,908.81
		27,095.16	25,126.10	25,064.54
	Fixed Assets	21,907.30	21,231.55	21,132.86
	Investments	-	-	-
	Current Assets, Loans & Advances			
	(a) Inventories	3,111.77	2,342.95	2,950.16
	(b) Sundry Debtors	4,260.92	3,636.82	3,818.22
	(c) Cash and Bank Balances	642.83	823.61	678.82
	(d) Other Current Assets	10.64	9.12	13.77
	(e) Loans & Advances	1,641.27	1,395.28	1,387.64
		9,667.43	8,207.78	8,848.63
	Less: Current Liabilities and Provisions			
	(a) Liabilities	3,541.70	2,694.39	3,548.72
	(b) Provisions	937.87	1,618.84	1,368.21
		4,479.57	4,313.23	4,916.93
	Net Current Assets	5,187.86	3,894.55	3,931.70
		27,095.16	25,126.10	25,064.56

Notes :

- During the quarter ended 30.06.2010, the Company has :
 - sub divided its 1 (one) equity share of Rs 10/- each fully paid up into 5 (five) Equity shares of Rs.2/- each fully paid up.
 - issued and allotted on 9-07-2010 27,931,118 bonus equity shares in the ratio of 5:4 i.e. 5 (five) Equity shares of Rs. 2/- each fully paid up for every 4 (four) Equity shares of Rs 2/- each fully paid up. Accordingly, the earnings per share for previous year has been restated.
- An interim dividend @ 50 paise per Equity Share on 50276013 Equity Shares of Rs.2/- each has been declared by the Board of Directors of the Company and fixed 3-11-2010 as record date for payment of interim dividend to the eligible shareholders of the Company.
- Status of Investor Complaints for the quarter ended September 30, 2010 :

No of Complaints			
Pending as at 01.7.2010	Received during the quarter	Attended during the Quarter	Pending as at 30.09.2010
Nil	2 (two)	2 (two)	Nil
- The above results for the quarter and half year ended Sep 30, 2010 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 22nd October, 2010.
- Figures for the previous period / year have been regrouped and rearranged to conform to the current period / year classification.

For English Indian Clays Limited
sd/-

Rahul Gupta
Executive Director

Place : Gurgaon
Dated : 22.10.2010