



ENGLISH INDIAN CLAYS LIMITED

(AN ISO 9001: 2000 COMPANY)

Corporate Office : Global Business Park, 801-803, Tower-B, M.G. Road, Gurgaon-122 001 (HARYANA)
Registered Office : TC-79/4, Veli, Thiruvananthapuram - 695 021 (KERALA)

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED SEP 30, 2009

(Rs in lacs)

SEGMENT REPORTING FOR THE QUARTER / HALF YEAR ENDED SEP 30, 2009

(Rs in lacs)

| Sl. No. | Description | Quarter Ended | | Half Year Ended | | Year Ended |
|---------|---|--------------------------|--------------------------|--------------------------|--------------------------|-----------------------|
| | | 30.09.2009 (Reviewed) | 30.09.2008 (Reviewed) | 30.09.2009 (Reviewed) | 30.09.2008 (Reviewed) | 31.03.2009 Audited |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) |
| 1 | a) Net Sales/ Income from operations | 8,326.06 | 7,503.57 | 16,501.61 | 14,317.09 | 28,165.10 |
| | b) Other Operating Income | 35.15 | 89.21 | 59.61 | 126.47 | 256.06 |
| 2 | EXPENDITURE | | | | | |
| | a) (Increase)/Decrease in stock in trade and work in progress | (133.86) | 12.53 | 14.20 | 75.39 | 467.41 |
| | b) Consumption of Raw Material | 3,409.05 | 3,199.32 | 6,738.22 | 6,116.85 | 12,147.15 |
| | c) Purchase of traded goods | - | - | - | - | - |
| | d) Power & Fuel | 1,588.23 | 1,694.00 | 2,954.04 | 3,141.00 | 5,646.82 |
| | e) Employees cost | 780.54 | 731.41 | 1,553.11 | 1,436.37 | 2,603.85 |
| | f) Depreciation | 297.25 | 246.45 | 592.71 | 483.47 | 1,025.55 |
| | g) Other Expenditure | 804.04 | 706.45 | 1,535.69 | 1,331.71 | 2,815.42 |
| | h) Total | 6,745.25 | 6,590.16 | 13,387.97 | 12,584.79 | 24,706.20 |
| 3 | PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST & EXCEPTIONAL ITEMS (1-2) | 1,615.96 | 1,002.62 | 3,173.25 | 1,858.77 | 3,714.96 |
| 4 | OTHER INCOME | - | 581.55 | - | 581.55 | 581.55 |
| 5 | PROFIT FROM OPERATIONS BEFORE INTEREST & EXCEPTIONAL ITEMS (3+4) | 1,615.96 | 1,584.17 | 3,173.25 | 2,440.32 | 4,296.51 |
| 6 | INTEREST | 355.53 | 353.64 | 724.58 | 660.27 | 1,394.30 |
| 7 | PROFIT FROM OPERATIONS BEFORE EXCEPTIONAL ITEMS (5-6) | 1,260.43 | 1,230.53 | 2,448.67 | 1,780.05 | 2,902.21 |
| 8 | EXCEPTIONAL ITEMS | - | - | - | - | - |
| 9 | PROFIT/ (LOSS) BEFORE TAX FROM ORDINARY ACTIVITIES | 1,260.43 | 1,230.53 | 2,448.67 | 1,780.05 | 2,902.21 |
| 10 | TAX EXPENSE | | | | | |
| | - Current Year | 425.00 | 200.19 | 840.00 | 408.00 | 528.00 |
| | - Prior Years | 8.88 | 35.58 | 8.88 | 35.58 | 35.58 |
| | - Deferred Tax | 0.78 | 135.91 | (3.15) | 122.39 | 412.02 |
| | - Fringe Benefit Tax | (6.00) | 6.00 | - | 12.00 | 25.00 |
| 11 | NET PROFIT/(LOSS) FROM ORDINARY ACTIVITIES AFTER TAX | 831.77 | 852.85 | 1,602.94 | 1,202.08 | 1,901.61 |
| 12 | EXTRA ORDINARY ITEMS (NET OF TAX) | - | - | - | - | - |
| 13 | NET PROFIT/(LOSS) FOR THE PERIOD | 831.77 | 852.85 | 1,602.94 | 1,202.08 | 1,901.61 |
| 14 | EQUITY CAPITAL (PAID UP) (Face value Rs 10/- per Share) | 446.90 | 446.90 | 446.90 | 446.90 | 446.90 |
| | PREFERENCE SHARE CAPITAL (Face value Rs 100/- per Share) | 2,000.00 | 3,000.00 | 2,000.00 | 3,000.00 | 2,000.00 |
| 15 | RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR | | | | | 6,895.40 |
| 16 | EARNINGS PER SHARE (Rs.) | | | | | |
| | (a) Basic EPS before Extraordinary items | 17.16 | 16.98 | 32.98 | 22.70 | 34.61 |
| | Diluted EPS before Extraordinary items | 14.79 | 10.13 | 23.42 | 13.51 | 21.56 |
| | (b) Basic EPS after Extraordinary items | 17.16 | 16.98 | 32.98 | 22.70 | 34.61 |
| | Diluted EPS after Extraordinary items | 14.79 | 10.13 | 23.42 | 13.51 | 21.56 |
| 17 | PUBLIC SHAREHOLDING | | | | | |
| | - NUMBER OF SHARES | 897,902 | 897,902 | 897,902 | 897,902 | 897,902 |
| | - PERCENTAGE OF HOLDINGS (%) | 20.09 | 20.09 | 20.09 | 20.09 | 20.09 |
| 18 | Promoters and promoter group Shareholding | | | | | |
| | a) Pledged/Encumbered | | | | | |
| | - Number of shares | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - |
| | - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - |
| | b) Non-encumbered | | | | | |
| | - Number of Shares | 3,571,077 | 3,571,077 | 3,571,077 | 3,571,077 | 3,571,077 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as a % of the total share capital of the company) | 79.91 | 79.91 | 79.91 | 79.91 | 79.91 |

| Sl. No. | Description | Quarter Ended | | Half Year Ended | | Year Ended |
|---------|--|--------------------------|--------------------------|--------------------------|--------------------------|-----------------------|
| | | 30.09.2009 (Reviewed) | 30.09.2008 (Reviewed) | 30.09.2009 (Reviewed) | 30.09.2008 (Reviewed) | 31.03.2009 Audited |
| (1) | (2) | (3) | (4) | (5) | (6) | (7) |
| 1 | Segment Revenue | | | | | |
| | Net Sales/income from the Segment | | | | | |
| | a) Clay Products | 4,713.63 | 4,665.63 | 9,000.86 | 8,142.10 | 14,775.95 |
| | b) Starch & Allied Products | 3,647.05 | 3,508.70 | 7,559.83 | 6,883.01 | 14,224.33 |
| | | 8,360.68 | 8,174.33 | 16,560.69 | 15,025.11 | 29,000.28 |
| 2 | Segment Results | | | | | |
| | Profit before tax and interest from each segment | | | | | |
| | a) Clay Products | 1,500.53 | 1,421.86 | 2,888.36 | 2,141.75 | 3,839.28 |
| | b) Starch & Allied Products | 156.32 | 193.26 | 360.90 | 352.17 | 570.78 |
| | | 1,656.85 | 1,615.12 | 3,249.26 | 2,493.92 | 4,410.06 |
| | Less : | | | | | |
| | i) Interest expense/income | 355.53 | 353.64 | 724.58 | 660.27 | 1,394.30 |
| | ii) Un-allocated expenses (Net) | 40.89 | 30.95 | 76.01 | 53.60 | 113.55 |
| | iii) Tax Expense | 428.66 | 377.68 | 845.73 | 577.97 | 1,000.60 |
| 3 | Net Profit as per Profit & Loss Account | 831.77 | 852.85 | 1,602.94 | 1,202.08 | 1,901.61 |
| 4 | Capital employed | | | | | |
| | Segment Assets less Segment Liabilities | | | | | |
| | a) Clay Products | 16,668.96 | 16,754.92 | 16,668.96 | 16,754.92 | 16,313.02 |
| | b) Starch Product | 7,002.72 | 7,321.63 | 7,002.72 | 7,321.63 | 6,893.08 |
| | d) Un-allocated | (11,726.45) | (13,012.70) | (11,726.45) | (13,012.70) | (12,963.80) |
| | Total | 11,945.23 | 11,063.85 | 11,945.23 | 11,063.85 | 10,242.30 |

Notes :

1. Status of Investor Complaints for the quarter ended Sep 30, 2009 :

| No of Complaints | | | |
|--------------------------|-----------------------------|-----------------------------|--------------------------|
| Pending as at 01.07.2009 | Received during the quarter | Attended during the Quarter | Pending as at 30.09.2009 |
| Nil | Nil | Nil | Nil |

2. The above results for the quarter and half year ended Sep 30, 2009 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 26th October, 2009.
3. Figures for the previous period / year have been regrouped and rearranged to conform to the current period / year classification.

For English Indian Clays Limited
sd/-

Place : Gurgaon
Dated : 26.10.2009

D Kohli
Managing Director